

Wednesday, April 05, 2017

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar global terasa belum menentu menjelang data penting termasuk data nonfarm payrolls dari AS pada akhir minggu ini, di mana pasar mengantisipasi penciptaan lapangan kerja sebanyak 175rb di bulan Maret berbandingkan 235rb untuk bulan sebelumnya. Pasar saham AS bergerak sampingan dengan kenaikan S&P500 sebesar 0,06%.
- **Indonesia:** Menko Ekonomi Darmin Nasution menyatakan bahwa draf Perppu tentang keterbukaan data perbankan akan diserahkan kepada Presiden Jokowi pada hari Senin depan.

Analisa Sekilas

- **FX:** USD dan JPY agak menguat terhadap mata uang major lainnya.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13331	EUR-USD	1,0674	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14209,85	GBP-USD	1,2440	DJIA	20689,24	39,03
GBP-IDR	16577,48	USD-JPY	110,74	Nasdaq	5898,61	3,93
JPY-IDR	120,60	AUD-USD	0,7565	Nikkei 225	18810,25	-172,98
AUD-IDR	10080,79	NZD-USD	0,6973	STI	3179,06	-8,45
CAD-IDR	9918,12	USD-CAD	1,3402	KLCI	1747,19	1,70
SGD-IDR	9525,93	USD-CHF	1,0020	JCI	5651,82	45,03
MYR-IDR	3008,29	USD-NOK	8,5890	Baltic Dry	1255,00	-27,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,35	1Y	6,32			
1 Minggu	4,85	2Y	6,67			
1 Bulan	5,86	5Y	6,79			
3 Bulan	6,86	10Y	7,04			
6 Bulan	7,12	15Y	7,42			
12 Bulan	7,32	20Y	7,64			

For reference only. Source: Bloomberg, OCBC Bank

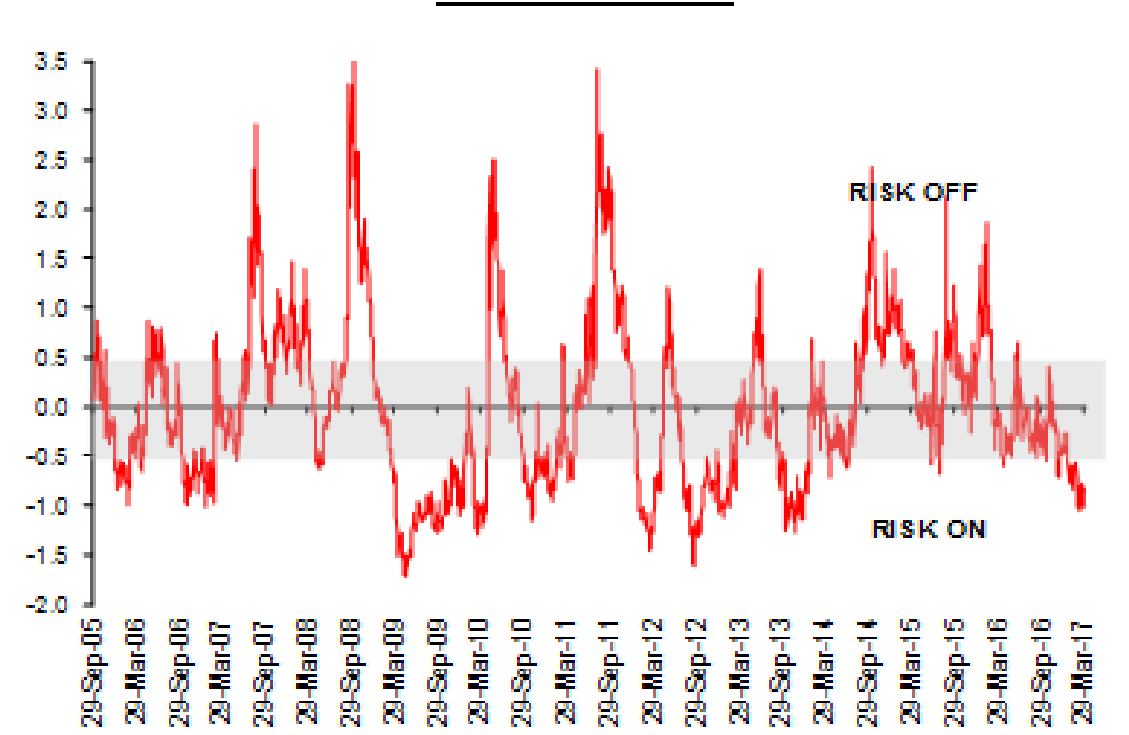
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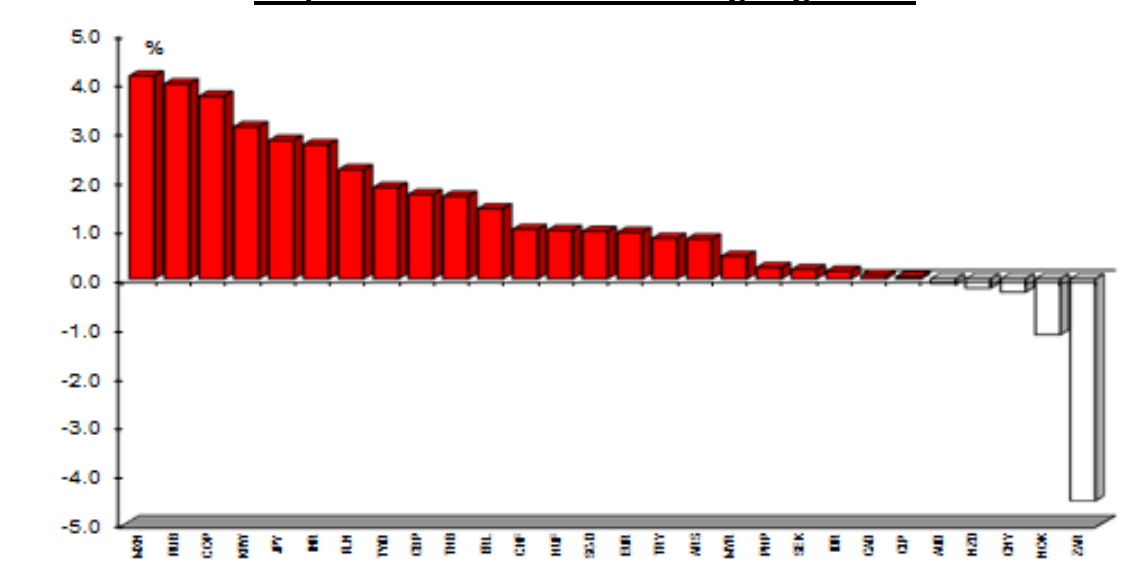
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event		Survey	Actual	Prior	Revised	
04/04/2017	00:00	IT	New Car Registrations YoY	Mar	--	18.16%	6.17%	6.46%
04/04/2017	01:12	IT	Budget Balance	Mar	--	-22.9b	-8.2b	--
04/04/2017	07:00	SK	CPI MoM	Mar	0.00%	0.00%	0.30%	--
04/04/2017	07:00	SK	CPI YoY	Mar	2.10%	2.20%	1.90%	--
04/04/2017	07:00	SK	CPI Core YoY	Mar	1.50%	1.40%	1.50%	--
04/04/2017	07:50	JN	Monetary Base YoY	Mar	--	20.30%	21.40%	--
04/04/2017	07:50	JN	Monetary Base End of period	Mar	--	¥447.3t	¥433.7t	--
04/04/2017	09:30	AU	Trade Balance	Feb	A\$1900m	A\$3574m	A\$1302m	A\$1503m
04/04/2017	10:00	SK	Foreign Direct Investments YoY	1Q	--	-9.20%	-18.20%	--
04/04/2017	12:30	AU	RBA Cash Rate Target	Apr-04	1.50%	1.50%	1.50%	--
04/04/2017	16:00	IT	Deficit to GDP YTD	4Q	--	2.40%	2.30%	2.50%
04/04/2017	16:30	UK	Markit/CIPS UK Construction PMI	Mar	52.5	52.2	52.5	--
04/04/2017	17:00	EC	Retail Sales MoM	Feb	0.50%	0.70%	-0.10%	0.10%
04/04/2017	17:00	EC	Retail Sales YoY	Feb	1.00%	1.80%	1.20%	1.50%
04/04/2017	20:30	US	Trade Balance	Feb	-\$44.6b	-\$43.6b	-\$48.5b	-\$48.2b
04/04/2017	20:30	CA	Int'l Merchandise Trade	Feb	0.60b	-0.97b	0.81b	0.42b
04/04/2017	22:00	US	Factory Orders	Feb	1.00%	1.00%	1.20%	1.50%
04/04/2017	22:00	US	Factory Orders Ex Trans	Feb	--	0.40%	0.30%	0.50%
04/04/2017	22:00	US	Durable Goods Orders	Feb F	1.70%	1.80%	1.70%	--
04/04/2017	22:00	US	Durables Ex Transportation	Feb F	--	0.50%	0.40%	--
04/04/2017	22:00	US	Cap Goods Orders Nondef Ex Air	Feb F	--	-0.10%	-0.10%	--
04/04/2017	22:00	US	Cap Goods Ship Nondef Ex Air	Feb F	--	1.00%	1.00%	--
04/05/2017	01:00	NZ	QV House Prices YoY	Mar	--	12.90%	13.50%	--
04/05/2017	05:00	SK	Foreign Reserves	Mar	--	\$375.30b	\$373.91b	--
04/05/2017	06:00	NZ	ANZ Job Advertisements MoM	Mar	--	1.60%	0.40%	--
04/05/2017	07:00	SK	BoP Current Account Balance	Feb	--	\$8400.2m	\$5277.8m	--
04/05/2017	07:00	SK	BoP Goods Balance	Feb	--	\$10545m	\$7814m	--
04/05/2017	07:01	UK	BRC Shop Price Index YoY	Mar	-0.80%	-0.80%	-1.00%	--
04/05/2017	07:30	AU	AiG Perf of Services Index	Mar	--	--	49	--
04/05/2017	08:30	SI	Nikkei Singapore PMI	Mar	--	--	51.4	--
04/05/2017	08:30	TA	Nikkei Taiwan PMI Mfg	Mar	--	--	54.5	--
04/05/2017	08:30	JN	Nikkei Japan PMI Services	Mar	--	--	51.3	--
04/05/2017	08:30	JN	Nikkei Japan PMI Composite	Mar	--	--	52.2	--
04/05/2017	09:00	NZ	ANZ Commodity Price	Mar	--	--	2.00%	--
04/05/2017	09:00	PH	CPI YoY	Mar	3.40%	--	3.30%	--
04/05/2017	09:00	PH	CPI NSA MoM	Mar	0.10%	--	0.30%	--
04/05/2017	09:00	PH	CPI Core YoY	Mar	2.80%	--	2.70%	--
04/05/2017	12:00	MA	Exports YoY	Feb	15.10%	--	13.60%	--
04/05/2017	12:00	MA	Imports YoY	Feb	19.50%	--	16.10%	--
04/05/2017	12:00	MA	Trade Balance MYR	Feb	7.19b	--	4.71b	--
04/05/2017	15:45	IT	Markit/ADACI Italy Services PMI	Mar	54.3	--	54.1	--
04/05/2017	15:45	IT	Markit/ADACI Italy Composite PMI	Mar	54.9	--	54.8	--
04/05/2017	15:50	FR	Markit France Services PMI	Mar F	58.5	--	58.5	--
04/05/2017	15:50	FR	Markit France Composite PMI	Mar F	57.6	--	57.6	--
04/05/2017	15:55	GE	Markit Germany Services PMI	Mar F	55.6	--	55.6	--
04/05/2017	15:55	GE	Markit/BME Germany Comp PMI	Mar F	57	--	57	--
04/05/2017	16:00	EC	Markit Eurozone Services PMI	Mar F	56.5	--	56.5	--
04/05/2017	16:00	EC	Markit Eurozone Comp PMI	Mar F	56.7	--	56.7	--
04/05/2017	16:00	UK	New Car Registrations YoY	Mar	--	--	-0.30%	--
04/05/2017	16:00	IT	Istat Monthly Economic Note					
04/05/2017	16:30	UK	Markit/CIPS UK Services PMI	Mar	53.4	--	53.3	--
04/05/2017	16:30	UK	Markit/CIPS UK Composite PMI	Mar	53.8	--	53.8	--
04/05/2017	16:30	UK	Official Reserves Changes	Mar	--	--	\$360m	--
04/05/2017	16:30	UK	Unit Labor Costs YoY	4Q	2.00%	--	2.30%	--
04/05/2017	19:00	US	MBA Mortgage Applications	Mar-31	--	--	-0.80%	--
04/05/2017	20:15	US	ADP Employment Change	Mar	185k	--	298k	--
04/05/2017	21:45	US	Markit US Services PMI	Mar F	53.1	--	52.9	--
04/05/2017	21:45	US	Markit US Composite PMI	Mar F	--	--	53.2	--
04/05/2017	22:00	US	ISM Non-Manf. Composite	Mar	57	--	57.6	--

Source: Bloomberg

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